



# Southern Conference on Teacher Retirement

Tradition of Providing Excellence in Pension Education

## Perseverance - Not an Option, a Responsibility

**Sunday, May 15**

2:00 – 6:00 PM	<b>Conference Registration</b>
4:00 – 5:00 PM	<b>SCTR Director's Meeting</b>
6:00 – 9:00 PM	<b>SCTR Welcome Reception</b>

**Monday, May 16**

7:00 AM – 3:30 PM	<b>Conference Registration</b>
7:00 – 8:15 AM	<b>Breakfast Buffet</b>
8:30 – 9:00 AM	<b>Welcome to Mississippi</b> Pat Robertson, <i>Mississippi PERS Executive Director</i>
	<b>Presentation of Colors</b> Mississippi Highway Safety Patrol
	<b>National Anthem</b> Shelley Powers, <i>Mississippi PERS Communications Director</i>
	<b>Special SCTR Guest</b> Birdette Hughey <i>Mississippi Teacher of the Year</i>
9:00 – 10:00 AM	<b>Good Communication &amp; Individual Responsibility</b> Fred Haise, <i>Apollo 13 Astronaut</i> <i>Recipient of the Presidential Award for Freedom</i>
10:00 – 10:30 AM	<b>Morning Break</b>
10:30 – 11:15 AM	<b>Impact of the Global Economy on Today's Business Cycle</b> Joseph G. Carson - <i>Economist, AllianceBernstein</i>
11:15 – 12:00 PM	<b>The Japan Crisis...The Impact to the Global Economy</b> Neal Doying, <i>Lazard Capital Management</i>
12:00 – 1:30 PM	<b>Lunch</b> SCTR Luncheon Speaker John Maxwell

1:30 – 2:30 PM

**National Coordinated Attack on Public Pension Plans:  
“Are We Ready & Able to Respond”?**

Anne Stausboll, *CEO, CALPERS*

Thomas R. Lussier, *President, Lussier, Gregor, Vienna & Associates*

2:30 – 4:00 PM

**SCTR Executive Director’s Roundtable**

**Moderator:** Pat Robertson, *Mississippi PERS*

Steve Yoakum, *PSRS of Missouri*

Gary Harbin, *Kentucky Teacher Retirement System*

Peggy Boykin, *South Carolina Retirement Systems (former)*

6:00 PM

**An Evening with the Capitol Steps**

Dinner Show

Beau Rivage Resort & Casino

**Tuesday, May 17**

7:00 – 8:15 AM

**Breakfast Buffet**

8:30 – 9:45 AM

**Alternative Investment Panel**

**Moderator:** Gregory Weaver, *Gregory Group*

Curtiss Scott, *ToddVeredus Asset Management*

Paul Canning, *UBS Global Asset Management*

Brendan Cameron, *JP Morgan Asset Management*

9:45 – 10:45 AM

**Currency Management...Impact on Portfolio**

**Moderator:** Lorrie Tingle, *Chief Investment Officer, Mississippi PERS*

Ian Toner, *Russell Investments*

Collin Crownover, *State Street Global Advisors*

10:45 – 11:15 AM

**Morning Break**

11:15 AM – 12:30 PM

**Washington DC – Partisan or Non-Partisan?**

***Special Guest Speakers:***

Mary Matalin & James Carville

**Introduction:** Tony Gelderman, III

*Bernstein, Litowitz, Berger & Grossman, LLP*

12:30 PM

**Lunch on your Own**

***Afternoon Networking Activities***

**Dinner on Own**

9:00 – 11:00 PM

**SCTR Hospitality**

*(Dessert and Cordials)*

Beau Rivage Resort & Casino

# Wednesday, May 18

7:30 AM – 3:30 PM

## Conference Registration

7:15 – 8:15 AM

## Breakfast Buffet

8:30 – 9:15 AM

## Tale of Two Systems

Mary Most Vanek, *Executive Director, Minnesota PERA*

Meredith Williams, *Executive Director, Colorado PERA*

9:15 – 10:00 AM

## The World as You Know it is Ending

Terry A.M. Mumford, *Ice Miller*

10:00 – 10:45 AM

## GASB Files for Divorce

James Rizzo, *Gabriel Roeder Smith*

10:45 – 11:00 AM

## Morning Break

11:00 – 11:45 AM

## So You Really Think you'll be Fully Funded in 30 yrs?

Ed Koebel, *Cavanaugh Macdonald Consulting*

11:45 – 12:45 PM

## Where Have We Been...Where Are We Headed?

Keith Brainard, *NASRA – Research Director*

Leigh Snell, *NCTR – Federal Legislative Director*

12:45 – 1:45 PM

## Lunch

*(Special SCTR Presentation)*

2:00 – 3:30 PM

## SCTR Jeopardy Game

Host: Christopher Greco, *Sawgrass Asset Management*

Richard Cohen, *GTIS Partners*

Susan Curran, *Pyramis Global Advisors*

Catherine Williams, *State Street Corporation*

Joseph White, *Saxena White P.A.*

Jennifer Pedigo, *Harris Investments*

Jim McBride, *RMK Timberland Group*

Michael Gately, *Cornerstone Real Estate*

Kurt Umbarger, *T. Rowe Price*

6:00 PM

## SCTR Departure Dinner

*Mary Mahoney's  
Old French House Restaurant*

**(Agenda is subject to change – 5/12/11)**