

SCTR 68th Annual Conference

May 20-23, 2012

Hilton Downtown - Nashville, Tennessee



**RETIREMENT SECURITY:**

**DIRECTION AND  
CHANGE**



# Retirement Security: Direction and Change

Monday, May 21, 2012

7:00 am—3:30 pm	<b>Conference Registration</b>
7:00—8:15 am	<b>Breakfast Buffet</b>
8:30—9:00 am	<p><b>Welcome to SCTR</b> Jill Bachus, Director <i>Tennessee Consolidated Retirement System</i></p> <p><b>Welcome to Tennessee</b> David H. Lillard, Jr., State Treasurer <i>Chairman, Tennessee Consolidated Retirement System</i></p> <p><b>Presentation of Colors</b> <b>National Anthem</b></p>
9:00—10:00 am	<p><b>“Global Economic Forecast”</b> Rebecca Patterson, Chief Markets Strategists <i>J.P. Morgan Asset Management</i></p>
10:00—11:00 am	<p><b>“Public Pension Political Challenge”</b> Thomas R. Lussier, President <i>Lussier, Gregor, Vienna &amp; Associates</i></p>
11:00—11:20 am	<b>Morning Break</b>
11:20 am—12:30 pm	<p><b>“State-Wide Pension Issues Forum”</b> Moderator: Jill Bachus, Director <i>Tennessee Consolidated Retirement System</i> Panel—Executive Director’s of SCTR Systems</p>
12:30—1:30 pm	<b>Lunch</b>
1:30—2:15 pm	<p><b>“The Fixed Income World...As I See It”</b> William H. Gross, <i>PIMCO (Invited)</i></p>
2:15—4:00 pm	<p><b>“Managing a Pension Portfolio: What to Expect?”</b> Moderator: Michael Brakebill, Chief Investment Officer <i>Tennessee Consolidated Retirement System</i> TBA</p>
6:00—9:00 pm	<p><b>Reception &amp; Dinner at the Country Music Hall of Fame</b></p>

*Tradition of Providing Excellence in Pension Education*

(Agenda is Subject to Change)



# Retirement Security: Direction and Change

Tuesday, May 22, 2012

7:00 am—12:30 pm	<b>Conference Registration</b>
7:00—8:15 am	<b>Breakfast Buffet</b>
8:30—10:00 am	<p><b>“Retirement at the Tipping Point: New Funding, New Timing, New Purpose”</b>  Maddy Dychtwald– <i>Age Wave Co-Founder</i></p>
10:00—10:30 am	<b>Morning Break</b>
10:30—12:00 am	<p><b>“Applying the ‘New’ to the Public Pension Industry”</b>  Moderator: Steve Yoakum, Executive Director, <i>PSRS of Missouri</i>  Leigh Snell, Director of Federal Relations, NCTR  Tony Dote, <i>Lazard Asset Management</i>  Keith Brainard, Research Director, <i>NASRA</i></p> <p><b>Afternoon Networking Sessions</b></p>
	<b>Lunch &amp; Dinner (on your own)</b>

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# Retirement Security: Direction and Change

Wednesday, May 23, 2012

8:00 am—12:00 pm	<b>Conference Registration</b>
8:00—9:00 am	<b>Breakfast Buffet</b>
9:00—10:30 am	<p><b>“SCTR Actuarial and Legal Panel”</b>            Thomas Cavanugh, <i>Cavanaugh Macdonald Consulting, LLC</i>            Terry Mumford, <i>Ice Miller</i>            TBA, <i>GRS Consulting</i>            General Counsel, <i>Tennessee Consolidated Retirement System</i></p>
10:30—11:00 am	<b>Morning Break</b>
11:00 am—12:00 pm	<p><b>Administrative Changes &amp; Challenges</b>            Pat Bauer, <i>Deloitte Consulting, LLP</i></p>
12:00—1:00 pm	<b>Lunch</b>
1:00 —3:00 pm	<p><b>“Retirement Security Going Forward: Fact or Fiction”</b>            Moderator: David Settles, <i>Wellington Management</i>            SCTR System Trustees            SCTR System Executive Director's            Public Pension Professionals</p>
6:30—9:30 pm	<p><b>SCTR Departure Dinner</b>            Wild Horse Saloon</p>

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