



# *Southern Conference on Teacher Retirement Austin, Texas 2010*

## **SUNDAY, APRIL 18, 2010**

- 2:00 - 6:00 CONFERENCE REGISTRATION – SALON C PREFUNCTION
- 4:00 - 6:00 SCTR EXHIBIT AREA – SALON DE, FOURTH FLOOR
- 4:00 - 5:00 SCTR DIRECTOR'S MEETING
- 6:00 - 9:00 SCTR TEXAS BBQ, Hilton Austin – Salon DE, Fourth Floor

## **MONDAY, APRIL 19, 2010**

- 7:00 - 12:00 CONFERENCE REGISTRATION – Salon C Prefunction  
MEETING ROOM – Salon C, Fourth Floor
- 7:00 - 8:30 **BREAKFAST BUFFET** – Salon DE, Fourth Floor  
**SCTR EXHIBIT AREA** – Salon DE, Fourth Floor
- 8:30 - 9:00 **WELCOME TO TEXAS**  
RONNIE G. JUNG, Executive Director – Teacher Retirement System of Texas  
NANETTE SISSNEY, Trustee – Teacher Retirement System of Texas
- PRESENTATION OF COLORS**  
Cub Scout Pack – Austin, Texas
- MUSICAL ENTERTAINMENT**  
TRS-Tones
- 9:00 - 9:45 **PREPARE FOR THE OPPORTUNITY**  
LYNN SWANN, President – Swann, Inc.
- 9:45 - 10:30 **ECONOMIC & MARKET OVERVIEW**  
STU SCHWEITZER, Managing Director & Global Markets Strategist – J.P. Morgan  
Asset Management
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- 10:30 - 11:15 **MID MORNING BREAK**  
**SCTR EXHIBIT AREA** – Salon DE, Fourth Floor
- 11:15 - 12:30 **CIO INVESTMENT PANEL**  
*Moderator: Ronnie Jung*  
BRITT HARRIS, Chief Investment Officer – Teacher Retirement System of Texas  
LORRIE TINGLE, Chief Investment Officer – Mississippi PERS  
STACEY MARINO, Vice President & Senior Portfolio Manager – State Street
- 12:30 - 2:00 **LUNCHEON SPEAKER: COKIE ROBERTS** – Political Analyst for ABC News

- 2:15 - 3:45 **ALTERNATIVE INVESTMENT PANEL**  
*Moderator: Jeff Ezell*  
 JAY RAFFALDINI, The Future of Hedge Funds  
 Managing Director – UBS Global Asset Management  
 ROGER ACKERMAN, Long/Short Credit Strategies  
 Vice President & Product Manager – Loomis Sayles & Company  
 JIM MCBRIDE, Timberland Investing Update  
 Vice President of Business Development – RMK Timberland
- 3:45 - 4:00 **AFTERNOON BREAK – Salon DE, Fourth Floor**
- 4:00 - 5:15 **ISSUES FACING THE PUBLIC PENSION INDUSTRY**  
*Moderator: Pat Robertson*  
 TERRY MUMFORD, ESQ. Partner – Ice Miller, LLC  
 KEITH JOHNSON, ESQ. – Reinhart, Boerner, Van Deuren, S.C.  
 TONY GELDERMAN, Counsel – Bernstein, Litowitz, Berger, & Grossmann  
 ALISA BENNETT, Principal & Senior Actuary – Cavanaugh Macdonald Consulting
- 6:30 - 9:30 **SCTR TRIBUTE TO TOMMY BEAVERS, Hilton Austin – Salon DE, Fourth Floor**

## TUESDAY, APRIL 20, 2010

- 7:30 - 12:00 **CONFERENCE REGISTRATION – SALON C PREFUNCTION**  
**MEETING ROOM – Salon C, Fourth Floor**
- 7:30 - 8:30 **BREAKFAST BUFFET – Salon DE, Fourth Floor**  
**SCTR EXHIBIT AREA – Salon DE, Fourth Floor**
- 8:30 - 9:15 **FEDERAL LEGISLATIVE UPDATE**  
 LEIGH SNELL, Director of Federal Relations – National Conference on Teacher Retirement
- 9:15 - 10:00 **MEASURING SUCCESS: AMERICAN RECOVERY PROGRAMS**  
 STEPHEN BOXER, Vice President & Investment Director – Wellington Management Company, LLP
- 10:00 - 10:30 **MID MORNING BREAK**  
**SCTR EXHIBIT AREA – Salon DE, Fourth Floor**
- 10:30 - 12:30 **CHANGING OF THE WORKFORCE...REINVENTING RETIREMENT**  
 MARK GOLDSTEIN, President – Impact Presentations Group, LLC
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- 12:30 - 1:30 **LUNCH BUFFET – Salon DE, Fourth Floor**  
**AFTERNOON NETWORKING ACTIVITIES (OPTIONAL)**
- 2:00 **TOUR THE INVESTMENT OFFICES OF THE TEACHER RETIREMENT SYSTEM OF TEXAS**  
**TOUR OF THE LYNDON B. JOHNSON LIBRARY & MUSEUM**  
**DINNER ON OWN**
- 9:00 - 12:00 **SCTR HOSPITALITY – PETE’S DUELING PIANO BAR**  
 Join us for live entertainment. Please see Activities page for more information.

## WEDNESDAY, APRIL 21, 2010

- 7:30 - 12:00 **CONFERENCE REGISTRATION – SALON C PREFUNCTION MEETING ROOM – Salon C, Fourth Floor**
- 7:30 - 9:00 **BREAKFAST BUFFET – Salon DE, Fourth Floor**
- 9:00 - 11:00 **SCTR JEOPARDY**  
*Host: Charlie Stebbins – J.P. Morgan Asset Management*  
CURTIS SCOTT, Co-President and CIO – Todd-Veredus Asset Management LLC  
GEOFF BLAKE, Director, Head of Business Development – KBC Asset Management  
JOSEPH NEWTON, Senior Consultant & Actuary – GRS & Company  
EDWARD GOARD, Co-Chief Investment Officer – Munder Capital  
CHRIS GRECO, Partner and Institutional Marketing & Client Service – Sawgrass Asset Management  
MAYA SAXENA, President and Co-Founder – Saxena White, PA  
MICHAEL MCAULEY, Senior Managing Director – State Street  
CRAIG LAZZARA, Senior Director – Standard & Poor's
- 11:30 **BUS DEPARTURE TO THE BOB BULLOCK TEXAS STATE HISTORY MUSEUM**
- 12:00 - 1:00 **BUFFET LUNCH**
- 1:00 - 1:30 **WHY IT'S NOT OVER**  
DR. JAMES K. GALBRAITH – The University of Texas  
Lyndon B. Johnson School of Public Affairs
- 2:00 - 2:30 **“THE STAR OF DESTINY” – TEXAS SPIRIT THEATER**  
The Star of Destiny focuses on Texas stories of perseverance. Historic events such as the Galveston Hurricane of 1900 come to life with sets, special lighting, and amazing sound effects. This special effects show helps make The Star of Destiny a memorable learning experience for all.
- 2:30 **FIRST BUS DEPARTURE/RETURN TO HOTEL**
- 2:30 - 3:45 **GUIDED MUSEUM TOUR**  
The Bob Bullock Texas State History Museum in downtown Austin, Texas, tells the “Story of Texas” with three floors of interactive exhibits.
- 4:00 **FINAL BUS DEPARTURE/RETURN TO HOTEL**
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- 6:30 - 9:30 **SCTR DEPARTURE DINNER – THE OLD PECAN STREET CAFÉ**  
The Café first opened its doors at 314 East 6th (Pecan) Street. With the charming architecture of a bygone era, this café embodies the spirit, quality and color of this unique part of Austin. (Pecan Street is within walking distance of the hotel, please meet at the restaurant.)