



SOUTHERN CONFERENCE ON TEACHER RETIREMENT

Tradition of Providing Excellence in Pension Education

Sunday– April 19, 2009		CONFERENCE ACTIVITIES
12:00– 6:00 PM	Conference Registration	
4:00– 6:00 PM	Director’s Meeting	
6:00– 9:00 PM	SCTR Welcome Dinner OCEAN FRONT DECK	
Monday– April 20, 2009		
7:00– 12:00 PM	Conference Registration	
7:00– 8:15 AM	Breakfast Buffet BARNWELL	
8:15– 8:45 AM	Welcome to South Carolina Peggy Boykin, <i>Director of SCRS</i>	
	Presentation of Colors Hilton Head Island High School ROTC	
	Hilton Head Island School for the Creative Arts 4th & 5th grade choir Melinda Smith- <i>Musical Director</i>	
8:45– 9:45 AM	SCTR Keynote Address: The Obama Administration... The First 90 Days Donald Gonyea, Congressional Correspondent <i>National Public Radio (NPR)</i>	
9:45– 10:15 AM	Mid Morning Break SAVANNAH FOYER NORTH	
10:15– 11:00 AM	Economic Outlook Brian Horrigan, Chief Economist <i>Loomis Sayles & Company</i>	
11:00 – 12:00 PM	Communication & Education– Best Practice Ron Campana, <i>ING</i> Megan Lightle, <i>SC Retirement System</i> Meredith Williams, <i>Colorado PERA</i>	
12:00– 1:00 PM	Box Lunches (non golfers)– Savannah Foyer North	
	DINNER ON YOUR OWN http://www.sctr.org/restaurants.html	

CONFERENCE ACTIVITIES

MONDAY

1 K Walk or 5 K Run
6:30 AM

SCTR Golf Outing
Robbers Row
Lunch @ golf course
Hotel Shuttle Service
12:15 PM

Daily Door Prize
Drawing
12:00 PM

SCTR Afternoon
of Shopping
@ Tanger Outlets
1:00 PM

Hospitality Suite
9:00 PM– 12:00 AM



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Tuesday– April 21, 2009		CONFERENCE ACTIVITIES
7:00– 12:00 PM	Conference Registration	TUESDAY
7:00– 8:30 AM	Breakfast Buffet	
8:30– 9:00 AM	Leadership in Public Pension Plans Dr. David G. Bronner, CEO <i>Retirement Systems of Alabama</i>	Tour of Hilton Head Island 10:00 AM– 2:00 PM
9:00– 9:45 AM	Institutional Investors & Service Providers The New Paradigm Dr. Thomas Mackell, Jr., Chairman <i>Federal Reserve Bank of Richmond</i>	
9:45– 10:00 AM	Mid Morning Break SAVANNAH FOYER NORTH	
10:00 – 12:30 PM	Investment Opportunities in a Dislocated Market Moderator: Robert Borden, CIO <i>SC Retirement System Investment Commission</i> Peter Palandjian, <i>Intercontinental Real Estate Corp.</i> Lou Lucido, <i>Trust Company of The West</i> C. Kane Brenan, <i>Goldman Sachs</i> Larry Unrein, <i>JP Morgan</i> Stuart Bohart, <i>Morgan Stanley</i>	Daily Door Prize Drawing 4:00 PM
12:30 – 2:15 PM	Luncheon Speaker: BARNWELL “What Makes the Great Ones Great” Don Yaeger, New York Times best-selling author <i>180 Communications, Inc</i>	Hospitality Suite 9:00 PM– 12:00 AM
2:30– 4:00 PM	Financial Economics Keith Brainard– (<i>NASRA</i>) William (Flick) Forna– <i>AON Consulting</i> Thomas Cavanaugh– <i>Cavanaugh & Macdonald</i>	
6:00– 9:00 PM	Carolina Coast Oyster Roast OCEAN FRONT DECK	



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Wednesday– April 22, 2009		CONFERENCE ACTIVITIES
7:00– 12:00 PM	Conference Registration	WEDNESDAY
7:00– 8:30 AM	Breakfast Buffet SAVANNAH FOYER NORTH	
8:30– 9:30 AM	Fiduciary Responsibility: Legal Basics & Trends Terry Mumford, <i>Ice Miller</i> Jeanna Cullins, <i>Ennis Knupp</i> Dr. Susan Mangiero, <i>Pension Governance, LLC</i>	Daily Door Prize Drawing 12:30 PM
9:30– 10:30AM	Fiduciary Liability Insurance William T. Stephens, General Counsel <i>Retirement Systems of Alabama</i> Meredith Williams, Executive Director <i>Colorado PERA</i> Rick Steddom & Shawn Kraatz <i>Alliant Insurance Services</i>	
10:30-10:45 AM	Mid Morning Break SAVANNAH FOYER NORTH	SCTR Bowling Challenge Main Street Lanes 2:00 PM
10:45 – 11:45 AM	IRS Compliance for Governmental Plans Mary Most Vanek, Executive Director <i>Minnesota PERA</i> Ingrid Grinde, Tax Law Specialist <i>IRS Representative</i>	
11:45– 12:30 PM	NIRS Update Beth Almeida, Executive Director <i>National Institute for Retirement Security</i>	SCTR Cooking Class @ The Westin 2:30 PM
	Lunch on Your Own	
6:00– 9:00 PM	Caribbean Beach Party OCEAN FRONT PAVILION	



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Thursday– April 23, 2009		THURSDAY ACTIVITIES Daily Door Prize Drawing 11:00 AM
7:30– 8:45 AM	Continental Breakfast SAVANNAH FOYER NORTH	
8:45– 9:30 AM	Legislative Landscape Leigh Snell, NCTR Governmental Relations <i>Lussier, Gregor, Vienna & Associates</i>	
9:30– 11:00 AM	Litigation Environment for DB & DC Plans Edwin Evans, General Counsel <i>South Carolina Retirement System</i> Adam Levinson, <i>Klausner & Kaufman, P.A.</i> Terry Mumford, <i>Ice Miller</i> Keith Johnson, <i>Reinhart, Boerner, Van Deuren, S.C.</i> <i>Kentucky Teachers Retirement System</i>	

SCTR 2010 Conference

 Host State: Teacher Retirement System of Texas

 Hotel: Hilton Austin, Texas

 Dates: April 18-22, 2010